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中广核矿业有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01164)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 15 JUNE 2023

The Board is pleased to announce that all the ordinary resolutions and the special resolution set out in the notice of the AGM were duly passed by the Shareholders by way of poll at the AGM held on 15 June 2023.

Reference is made to the circular (the “**Circular**”) of CGN Mining Company Limited (the “**Company**”) dated 22 May 2023, in relation to, among other matters, proposals for grant of general mandates to allot and issue Shares, and to repurchase Shares, proposals for re-election of Directors and the proposal for adoption of the new memorandum and articles of association. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

The Board is pleased to announce that all the ordinary resolutions and the special resolution (the “**Resolutions**”) set out in the notice of the AGM dated 22 May 2023 were duly passed by the Shareholders by way of poll at the AGM.

The poll results of the Resolutions are as follows:

ORDINARY RESOLUTIONS		Number of Votes (Approximate%)	
		For	Against
1.	To consider and adopt the audited consolidated financial statements and the reports of the directors and the auditors of the Company for the year ended 31 December 2022.	5,767,584,859 (100.0000%)	0 (0.0000%)

ORDINARY RESOLUTIONS		Number of Votes (Approximate %)	
		For	Against
2.	(a) To re-elect Mr. Qiu Xianhong as an independent non-executive director of the Company.	5,631,993,957 (97.6491%)	135,590,902 (2.3509%)
	(b) To re-elect Mr. Gao Pei Ji as an independent non-executive director of the Company.	5,767,481,609 (99.9982%)	103,250 (0.0018%)
	(c) To re-elect Mr. Lee Kwok Tung Louis as an independent non-executive director of the Company.	5,764,294,509 (99.9430%)	3,290,350 (0.0570%)
3.	To authorise the board of directors to fix the remuneration of the directors of the Company.	5,766,992,759 (99.9897%)	592,100 (0.0103%)
4.	To re-appoint BDO Limited as the auditors of the Company and to authorise the board of directors to fix their remuneration.	5,767,584,859 (100.0000%)	0 (0.0000%)
5.	To approve the general unconditional mandate to be granted to the board of directors for the issue of additional new shares up to 20% of the issued share capital of the Company as at the date of this resolution.	5,262,778,152 (91.2475%)	504,806,707 (8.7525%)
6.	To approve the general unconditional mandate to be granted to the board of directors for the repurchase of shares up to 10% of the issued share capital of the Company as at the date of this resolution.	5,767,584,859 (100.0000%)	0 (0.0000%)
7.	To authorise the board of directors to allot, issue or otherwise deal with additional shares equal to the number of shares repurchased.	5,263,778,152 (91.2649%)	503,806,707 (8.7351%)
SPECIAL RESOLUTION		For	Against
8.	To approve and adopt the amended and restated memorandum and articles of association of the Company.	5,266,225,252 (91.3073%)	501,359,607 (8.6927%)

Note: Please refer to the notice of the AGM for the full text of the Resolutions.

As more than 50% of the votes were casted in favour of the ordinary resolutions nos. 1 to 7, all these resolutions were duly passed as ordinary resolutions of the Company.

As more than 75% of the votes were casted in favour of the special resolution no. 8, the resolution was duly passed as a special resolution of the Company.

The total number of Shares entitling the Shareholders to attend and vote on the Resolutions at the AGM was 7,600,682,645 Shares, representing the entire issued share capital of the Company as at the date of the AGM.

There were no Shares entitling the holders to attend but to abstain from voting in favour of any of the Resolutions at the AGM as required under Rule 13.40 of the Listing Rules, and there were no Shares held by Shareholders that are required under the Listing Rules to abstain from voting on any of the Resolutions at the AGM. None of the Shareholders have stated their intention in the Circular to vote against or abstain from voting on any of the Resolutions at the AGM.

Save for Mr. Gao Pei Ji who was unable to attend the AGM due to other matters, all other Directors attended the AGM in person or by electronic means. The Hong Kong branch share registrar of the Company, Union Registrars Limited, was appointed as the scrutineer for vote-taking at the AGM.

By order of the Board
CGN Mining Company Limited
An Junjing
Chairman

Hong Kong, 15 June 2023

As at the date of this announcement, the Board comprises two executive Directors: Mr. An Junjing (chairman and chief executive officer) and Ms. Xu Junmei; three non-executive Directors: Mr. Sun Xu, Mr. Yin Xiong and Mr. Liu Guanhua; and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.

* *For identification purpose only*